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JAN 23 2018
S.D. SEC. OF STATE
#1755306

Mark V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

January 18, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

B-Y Water District
$4,700,000 Drinking Water Borrower Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
B-Y WATER DISTRICT
BON HOMME COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2017

RECEIVED
JAN 23 2018
S.D. SEC. OF STATE
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: B-Y Water District.

2. Designation of issue: Borrower Bond.

3. Date of issue: January 9, 2018

4. Purpose of issue: Water Treatment Plant Reservoir.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,700,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of January 2018.

By: Larry Schwarz
Its: Secretary

Form: SOS REC 050 08/84

$4,700,000
B-Y Water DIstrict
Drinking Water Borrower Bond

Dated Jan 9, 2018 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2020			$236,958.33	$236,958.33	236,958	
04/15/2020	$26,414.83	2.500	$29,375.00	$55,789.83		
07/15/2020	$26,579.92	2.500	$29,209.91	$55,789.83		
10/15/2020	$26,746.05	2.500	$29,043.78	$55,789.83		404,328
01/15/2021	$26,913.21	2.500	$28,876.62	$55,789.83	223,159	
04/15/2021	$27,081.42	2.500	$28,708.41	$55,789.83		
07/15/2021	$27,250.68	2.500	$28,539.15	$55,789.83		
10/15/2021	$27,420.99	2.500	$28,368.84	$55,789.83		223,159
01/15/2022	$27,592.38	2.500	$28,197.46	$55,789.83	223,159	
04/15/2022	$27,764.83	2.500	$28,025.00	$55,789.83		
07/15/2022	$27,938.36	2.500	$27,851.47	$55,789.83		
10/15/2022	$28,112.97	2.500	$27,676.86	$55,789.83		223,159
01/15/2023	$28,288.68	2.500	$27,501.15	$55,789.83	223,159	
04/15/2023	$28,465.48	2.500	$27,324.35	$55,789.83		
07/15/2023	$28,643.39	2.500	$27,146.44	$55,789.83		
10/15/2023	$28,822.41	2.500	$26,967.42	$55,789.83		223,159
01/15/2024	$29,002.55	2.500	$26,787.28	$55,789.83	223,159	
04/15/2024	$29,183.82	2.500	$26,606.01	$55,789.83		
07/15/2024	$29,366.22	2.500	$26,423.61	$55,789.83		
10/15/2024	$29,549.76	2.500	$26,240.07	$55,789.83		223,159
01/15/2025	$29,734.44	2.500	$26,055.39	$55,789.83	223,159	
04/15/2025	$29,920.28	2.500	$25,869.55	$55,789.83		
07/15/2025	$30,107.29	2.500	$25,682.55	$55,789.83		
10/15/2025	$30,295.46	2.500	$25,494.38	$55,789.83		223,159
01/15/2026	$30,484.80	2.500	$25,305.03	$55,789.83	223,159	
04/15/2026	$30,675.33	2.500	$25,114.50	$55,789.83		
07/15/2026	$30,867.05	2.500	$24,922.78	$55,789.83		
10/15/2026	$31,059.97	2.500	$24,729.86	$55,789.83		223,159
01/15/2027	$31,254.10	2.500	$24,535.73	$55,789.83	223,159	
04/15/2027	$31,449.44	2.500	$24,340.40	$55,789.83		
07/15/2027	$31,645.99	2.500	$24,143.84	$55,789.83		
10/15/2027	$31,843.78	2.500	$23,946.05	$55,789.83		223,159
01/15/2028	$32,042.81	2.500	$23,747.03	$55,789.83	223,159	
04/15/2028	$32,243.07	2.500	$23,546.76	$55,789.83		
07/15/2028	$32,444.59	2.500	$23,345.24	$55,789.83		
10/15/2028	$32,647.37	2.500	$23,142.46	$55,789.83		223,159
01/15/2029	$32,851.42	2.500	$22,938.41	$55,789.83	223,159	
04/15/2029	$33,056.74	2.500	$22,733.09	$55,789.83		
07/15/2029	$33,263.34	2.500	$22,526.49	$55,789.83		
10/15/2029	$33,471.24	2.500	$22,318.59	$55,789.83		223,159
01/15/2030	$33,680.43	2.500	$22,109.40	$55,789.83	223,159	
04/15/2030	$33,890.94	2.500	$21,898.89	$55,789.83		
07/15/2030	$34,102.76	2.500	$21,687.08	$55,789.83		
10/15/2030	$34,315.90	2.500	$21,473.93	$55,789.83		223,159
01/15/2031	$34,530.37	2.500	$21,259.46	$55,789.83	223,159	
04/15/2031	$34,746.19	2.500	$21,043.64	$55,789.83		
07/15/2031	$34,963.35	2.500	$20,826.48	$55,789.83		
10/15/2031	$35,181.87	2.500	$20,607.96	$55,789.83		223,159
01/15/2032	$35,401.76	2.500	$20,388.07	$55,789.83	223,159	
04/15/2032	$35,623.02	2.500	$20,166.81	$55,789.83		
07/15/2032	$35,845.66	2.500	$19,944.17	$55,789.83		
10/15/2032	$36,069.70	2.500	$19,720.13	$55,789.83		223,159
01/15/2033	$36,295.13	2.500	$19,494.70	$55,789.83	223,159	
04/15/2033	$36,521.98	2.500	$19,267.85	$55,789.83		
07/15/2033	$36,750.24	2.500	$19,039.59	$55,789.83		
10/15/2033	$36,979.93	2.500	$18,809.90	$55,789.83		223,159

01/15/2034	$37,211.05	2.500	$18,578.78	$55,789.83	223,159		
04/15/2034	$37,443.62	2.500	$18,346.21	$55,789.83			
07/15/2034	$37,677.65	2.500	$18,112.19	$55,789.83			
10/15/2034	$37,913.13	2.500	$17,876.70	$55,789.83		223,159	
01/15/2035	$38,150.09	2.500	$17,639.74	$55,789.83	223,159		
04/15/2035	$38,388.53	2.500	$17,401.30	$55,789.83			
07/15/2035	$38,628.46	2.500	$17,161.38	$55,789.83			
10/15/2035	$38,869.88	2.500	$16,919.95	$55,789.83		223,159	
01/15/2036	$39,112.82	2.500	$16,677.01	$55,789.83	223,159		
04/15/2036	$39,357.27	2.500	$16,432.56	$55,789.83			
07/15/2036	$39,603.26	2.500	$16,186.57	$55,789.83			
10/15/2036	$39,850.78	2.500	$15,939.05	$55,789.83		223,159	
01/15/2037	$40,099.85	2.500	$15,689.99	$55,789.83	223,159		
04/15/2037	$40,350.47	2.500	$15,439.36	$55,789.83			
07/15/2037	$40,602.66	2.500	$15,187.17	$55,789.83			
10/15/2037	$40,856.43	2.500	$14,933.40	$55,789.83		223,159	
01/15/2038	$41,111.78	2.500	$14,678.05	$55,789.83	223,159		
04/15/2038	$41,368.73	2.500	$14,421.10	$55,789.83			
07/15/2038	$41,627.28	2.500	$14,162.55	$55,789.83			
10/15/2038	$41,887.45	2.500	$13,902.38	$55,789.83		223,159	
01/15/2039	$42,149.25	2.500	$13,640.58	$55,789.83	223,159		
04/15/2039	$42,412.68	2.500	$13,377.15	$55,789.83			
07/15/2039	$42,677.76	2.500	$13,112.07	$55,789.83			
10/15/2039	$42,944.50	2.500	$12,845.33	$55,789.83		223,159	
01/15/2040	$43,212.90	2.500	$12,576.93	$55,789.83	223,159		
04/15/2040	$43,482.98	2.500	$12,306.85	$55,789.83			
07/15/2040	$43,754.75	2.500	$12,035.08	$55,789.83			
10/15/2040	$44,028.22	2.500	$11,761.61	$55,789.83		223,159	
01/15/2041	$44,303.39	2.500	$11,486.44	$55,789.83	223,159		
04/15/2041	$44,580.29	2.500	$11,209.54	$55,789.83			
07/15/2041	$44,858.92	2.500	$10,930.91	$55,789.83			
10/15/2041	$45,139.28	2.500	$10,650.55	$55,789.83		223,159	
01/15/2042	$45,421.41	2.500	$10,368.43	$55,789.83	223,159		
04/15/2042	$45,705.29	2.500	$10,084.54	$55,789.83			
07/15/2042	$45,990.95	2.500	$9,798.88	$55,789.83			
10/15/2042	$46,278.39	2.500	$9,511.44	$55,789.83		223,159	
01/15/2043	$46,567.63	2.500	$9,222.20	$55,789.83	223,159		
04/15/2043	$46,858.68	2.500	$8,931.15	$55,789.83			
07/15/2043	$47,151.55	2.500	$8,638.29	$55,789.83			
10/15/2043	$47,446.24	2.50	$8,343.59	$55,789.83		223,159	
01/15/2044	$47,742.78	2.50	$8,047.05	$55,789.83	223,159		
04/15/2044	$48,041.17	2.50	$7,748.66	$55,789.83			
07/15/2044	$48,341.43	2.50	$7,448.40	$55,789.83			
10/15/2044	$48,643.56	2.50	$7,146.27	$55,789.83		223,159	
01/15/2045	$48,947.59	2.50	$6,842.24	$55,789.83	223,159		
04/15/2045	$49,253.51	2.50	$6,536.32	$55,789.83			
07/15/2045	$49,561.34	2.50	$6,228.49	$55,789.83			
10/15/2045	$49,871.10	2.50	$5,918.73	$55,789.83		223,159	
01/15/2046	$50,182.80	2.50	$5,607.03	$55,789.83	223,159		
04/15/2046	$50,496.44	2.50	$5,293.39	$55,789.83			
07/15/2046	$50,812.04	2.50	$4,977.79	$55,789.83			
10/15/2046	$51,129.62	2.50	$4,660.21	$55,789.83		223,159	
01/15/2047	$51,449.18	2.50	$4,340.65	$55,789.83	223,159		
04/15/2047	$51,770.73	2.50	$4,019.10	$55,789.83			
07/15/2047	$52,094.30	2.50	$3,695.53	$55,789.83			
10/15/2047	$52,419.89	2.50	$3,369.94	$55,789.83		223,159	
01/15/2048	$52,747.52	2.50	$3,042.32	$55,789.83	223,159		
04/15/2048	$53,077.19	2.50	$2,712.64	$55,789.83			
07/15/2048	$53,408.92	2.50	$2,380.91	$55,789.83			
10/15/2048	$53,742.73	2.50	$2,047.11	$55,789.83		223,159	
01/15/2049	$54,078.62	2.50	$1,711.21	$55,789.83	223,159		
04/15/2049	$54,416.61	2.50	$1,373.22	$55,789.83			
07/15/2049	$54,756.71	2.50	$1,033.12	$55,789.83			

10/15/2049	$55,098.94	2.50	$690.89	$55,789.83		223,159
01/15/2050	$55,443.31	2.50	$346.52	$55,789.83	223,159	55,790
	$4,700,000.00		$2,231,738.11	$6,931,738.11	$6,931,738	$6,931,738